



To: Requestors of Condominium & HOA Association Certificates of Insurance

From: Plastridge Insurance Agency

Re: Retrieving Condominium & HOA Association Certificates of Insurance

We are pleased to advise that as of August 1, 2021 you will be able to obtain Condominium/HOA Certificates of Insurance (COI) by using the online delivery service from www.eoidirect.com for immediate access.

EOI Direct provides state-of-the-art, round-the-clock, online access to insurance information for lenders, mortgage brokers, closing agents, homeowners, and realtors in need of Master Policy data for Condo/ HOA associations.

- To request a certificate of insurance or to view the policy coverage listed on a particular certificate, please visit www.eoidirect.com.
- Once you have logged on to your account, click on "Evidence of Insurance" to search and access the association policy information you are seeking.
- If you are a first-time user, follow the link (www.eoidirect.com) to register and then write down your User ID and Password so you can log in to your account when prompted. There is no cost to register for access
- Please note a delivery charge may apply for mortgagee clause additions, and loan origination requests.

EOI Direct's customer service department is available from 9AM to 8PM (EST) Monday through Friday to provide additional assistance toll-free at 877-456-3643.

Please share this important notice with those parties that regularly request condominium certificates of insurance from our agency. This new process for obtaining certificates of insurance will allow us to improve the service efficiency for all Certificate of Insurance requesters.



Renewal Certificate Instructions for Homeowners & Management Co.

FIRST TIME USER REGISTRATION
Please register by selecting a user group below:

- Please Select Here
- Please Select Here
- Insurance Agent
- Financial Institution
- Mortgage Broker/Company
- Homeowner/Home Buyer**
- Mgmt Company/Association
- Closing Agent/Escrow Officer
- Attorney
- Real Estate Agent

Control Center

- Evidence of Insurance:** Order a certificate of insurance.
 Check here if you are paying for a previous order.
- History:** View previous orders.
- Account Profile:** Edit your account profile and change your password.
- Orders Pending:** View submitted orders that are pending third party payment.

Select Delivery Method

The cost for this renewal certificate is identified below. If charges apply, you will not be charged until you receive your certificate.

Email
\$0.00 (USD)

Fax
\$0.00 (USD)

1. Visit eoidirect.com
2. Register as a First Time User
3. Log into your account.
4. Click on "Evidence of Insurance".
5. Search for your condominium name
6. Select your association, "Continue".
7. Choose the 4th option that indicates you received a letter from your lender, "Continue".
8. Fill in the Homeowner's last name and loan number, "Continue".
9. Fill out all required fields for Homeowner and Lender, "Continue".
10. Confirm the order information, "Continue"
11. Select delivery method where you would like the certificate sent.

DISCLAIMER: This proposal is provided for illustration purposes only and is not a legal contract. The coverage offered is based on information provided by you. Please refer to the actual policies for the terms, exclusions, limitations and conditions of each. Most quotes are valid for approximately 30 days, subject to policy effective date and changes in insurance companies' rates. Binding of coverage can be restricted by storm activity or other factors. Definitions of insurance terms, coverage, and policy types are available at <https://www.plastridge.com/glossary/>

After selecting the delivery method where you want the Certificate of Insurance sent, you will see 1 of 3 sets of instruction. Proceed accordingly.

What the website says...

Thank You For Your Order!

Order Number: 1300789

Description: 1 Certificate of property insurance via Email

Your renewal certificate is almost ready. Please follow the steps below so we can deliver your certificate:

Instructions:

1. E-mail the letter you received from your lender to lenderletters@eoidirect.com or Fax the letter to (208) 379-4341. [No E-mail or Fax Machine?](#)
2. *Please reference Order #1300789 on your e-mail or fax.* We cannot process your request without your order number.

Back Continue

What this means for you...

We could not find a record of your loan information. Please e-mail or fax a copy of the letter your lender sent you to:

- lenderletters@eoidirect.com
- 208-379-4341

Once your letter is received, we will release your request

Thank You For Your Order!

Order Number: 1300790

Description: 1 Certificate of property insurance via Email

Instructions:

Your renewal request has been forwarded to your insurance agent for review. E-mailed instructions will be sent to your User ID upon the agent's review. You may print this screen for your records.

Back Continue

For quality assurance, the agent would like to review your request. Please allow 2-3 business days for your request to be processed. Once the request is reviewed, the certificate will be sent to the e-mail or fax you selected on the previous page.

Shipment Confirmation for Order #1300794

Your Certificate of property insurance has been sent via e-mail to a.berger@eoidirect.com.

To view your certificate immediately, [Click here](#).

Contact EOI Direct to correct any errors made when ordering your certificate to avoid being charged again. Please include your order number with all EOI Direct correspondence.

Click **Continue** to go to your Control Center.

Continue

Your request has been processed and sent. No further action is required.

For assistance with the website, please contact EOIDirect Monday-Friday 9:00am-8:00pm EST at 877-456-3643

DISCLAIMER: This proposal is provided for illustration purposes only and is not a legal contract. The coverage offered is based on information provided by you. Please refer to the actual policies for the terms, exclusions, limitations and conditions of each. Most quotes are valid for approximately 30 days, subject to policy effective date and changes in insurance companies' rates. Binding of coverage can be restricted by storm activity or other factors. Definitions of insurance terms, coverage, and policy types are available at <https://www.plastridge.com/glossary/>